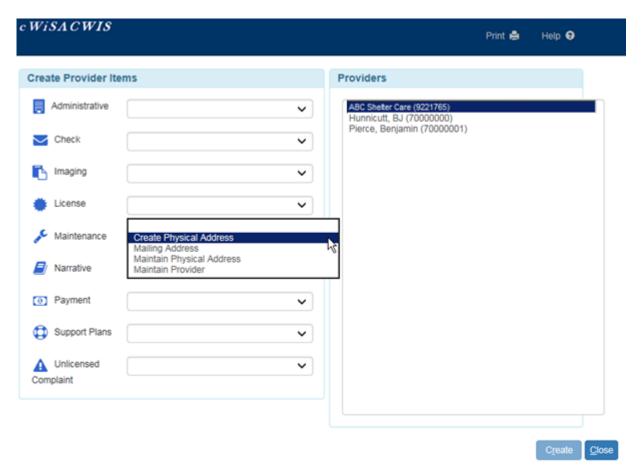
Creating a Facility License

Note: You must have an assignment to the provider record to create a Facility License for the provider.

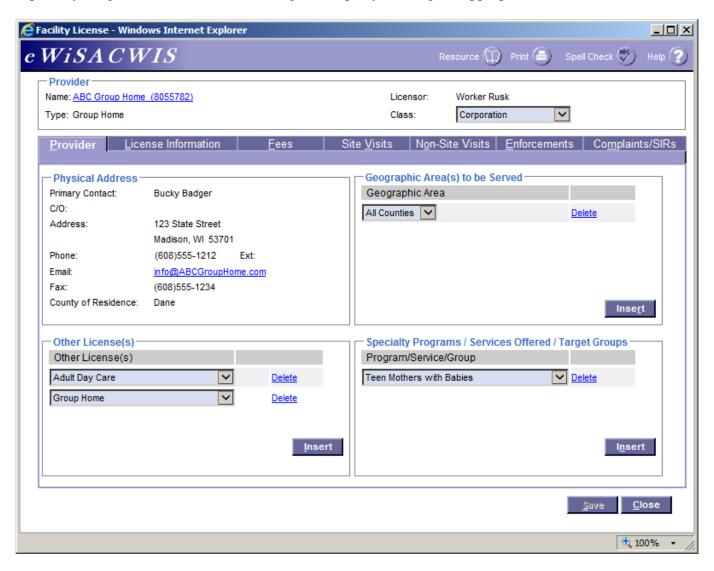
1. From your desktop, select the Provider Work icon. This will open the Create Provider Work page.



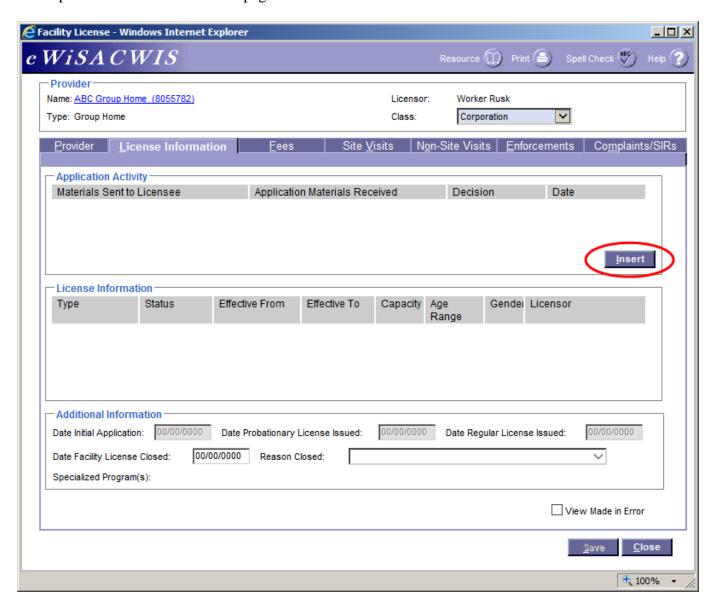
2. From the License drop-down, select Facility License. Select the appropriate provider and click Create.



3. Select the appropriate Class. If applicable, add the Geographic Area(s) to be Served, Other License(s) and Specialty Programs/ Services Offered/Target Groups by clicking the appropriate Insert button.



4. Click on the License Information tab. In the Application Activity group box, click the Insert button. This will open the License Information page.

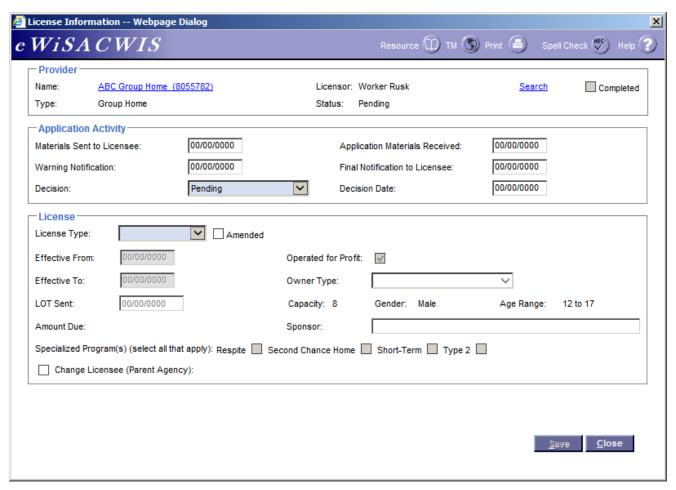


5. The License Information page opens with the Decision defaulting to Pending. Enter the applicable dates in the Materials Sent to Licensee and Application Materials Received fields.

Note: If the Licensor is different from the primary licensor assigned to the provider record, click the Search hyperlink next to the Licensor field at the top of the page and search for the licensor.

Note: When creating the "License Continuation Process" document, the Materials Sent to Licensee will fill to today's date. When creating the "Warning – Past Due License Continuation Process" letter, the Warning Notification date will fill with today's date. When creating the "Final Notice – Probationary License Expiring" letter, the Final Notification to Licensee will fill with today's date.

6. Select the appropriate Decision and enter the Decision Date. To license the provider, select Create License.

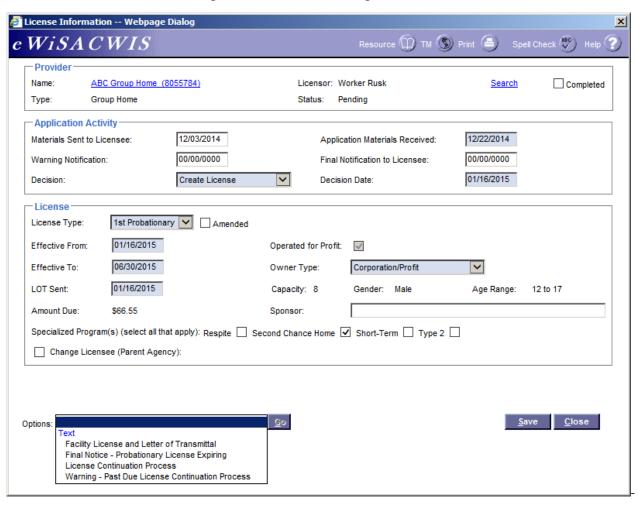


7. In the License group box, select the appropriate License Type. When you enter the Effective From Date, eWiSACWIS will determine the Effective To date (1st Probationary and 2nd Probationary licenses are effective for 6 months and a Regular license is effective for 2 years). If the Effective To date should be prior to this date, update the Effective To date. Enter the LOT Sent date. Select the Owner Type. Enter the Sponsor, if applicable. Select any Specialized Program(s), if applicable.

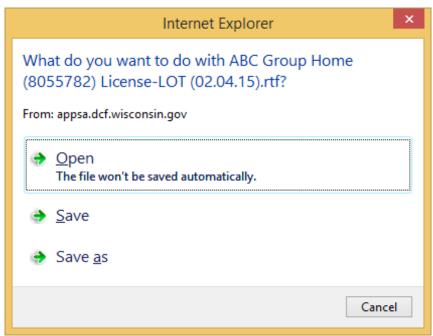
Note: The Operated for Profit, Capacity, Gender, and Age Range are pre-filled from the Private Provider page. To change any of these, click on the Name hyperlink in the Provider group box at the top of the page [in this example: ABC Group Home (8055782)].

Note: The Amount Due field will pre-fill based on the type of provider license (1st Probationary, 2nd Probationary, or Regular), type of provider (group home, CPA, shelter, or RCC), and the associated capacity. When the license is complete, it will enter a row (License Fee Due) on the Fees tab of the Facility License page.

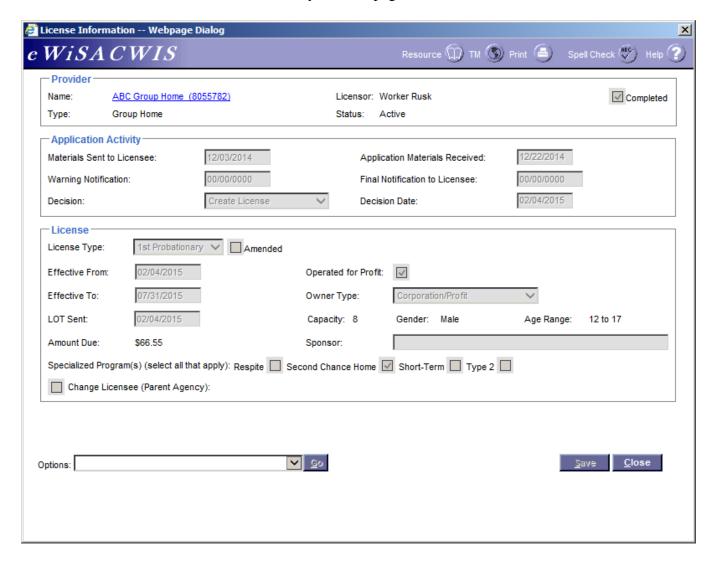
8. When all applicable data has been completed, click Save. Under the Options drop-down, select the Facility License and Letter of Transmittal option and click Go to export the license and LOT.



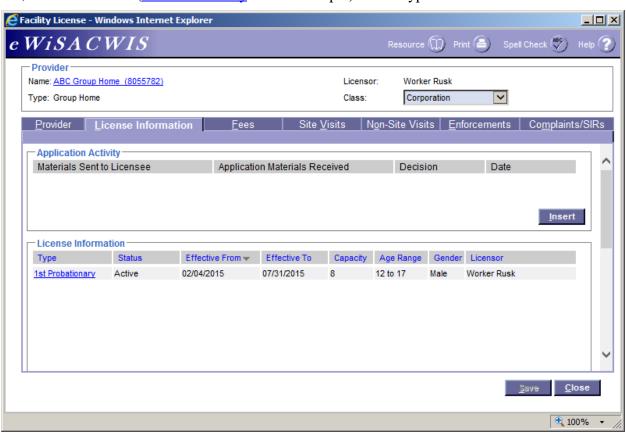
9. A pop-up to either open or save the license and LOT will appear. Select "Save as" and save the file to a location on your computer. To add the license and LOT to PIE, access the documents from the location on your computer.



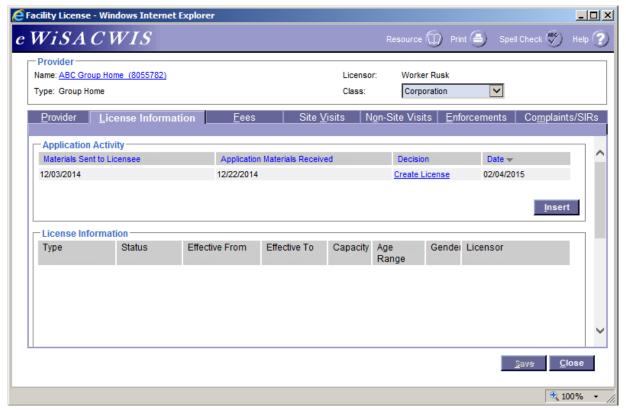
- 10. When all information has been completed and you are ready to license the facility, click the Completed checkbox on the top right of the page and then click Save.
- 11. Click the Close button to return to the Facility License page.



12. The license has been added to the License Information section at the bottom of the page. To view the license, click the license (1st Probationary in this example) in the Type column.



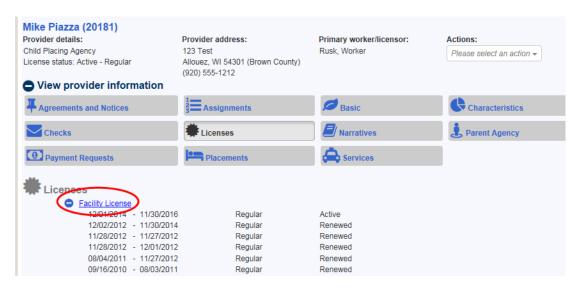
13. It should be noted that the license could remain pending. On the License Information page, do not select the Completed checkbox. You can then access the pending application in the Application Activity section of the Facility License page by clicking on Decision hyperlink (Create License in this example).



Creating a Continuation License

Note: On the 25th of each month, a pending continuation license is created for 1st probationary, 2nd probationary, and Regular licenses for licenses that are due for continuation in 65 days.

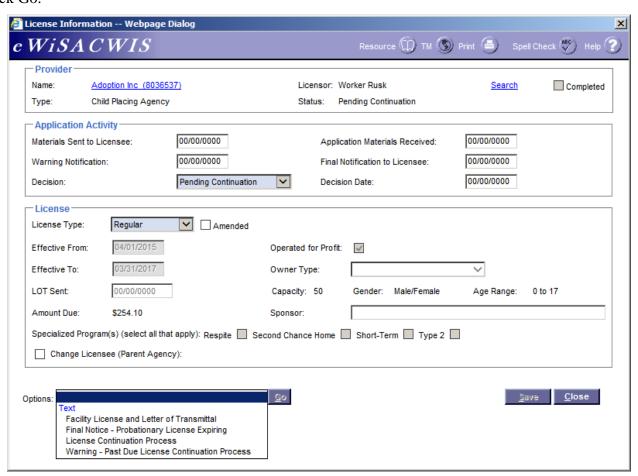
1. From your desktop, click on the Provider tab and locate the provider for which you are creating a continuation license. Click on the provider to display a list of work for the provider. Click on licenses to display a list of licenses for the provider. Click the Facility License hyperlink to open the Facility License page.



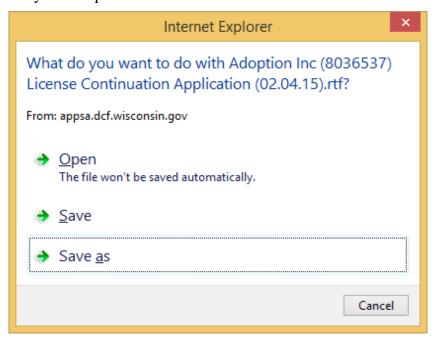
2. On the Facility License page, click on the License Information tab. In the Application Activity group box, click the <u>Pending Continuation</u> hyperlink. This will open the License Information page.



3. The License Information page opens with the Decision defaulting to Pending Regular (for 1st Probationary or 2nd Probationary licenses) or Pending Continuation (for Regular licenses). If the Licensor is different from the primary licensor assigned to the provider record, click the <u>Search</u> hyperlink next to the Licensor field and search for the licensor. From the Options drop-down, select License Continuation Process and click Go.



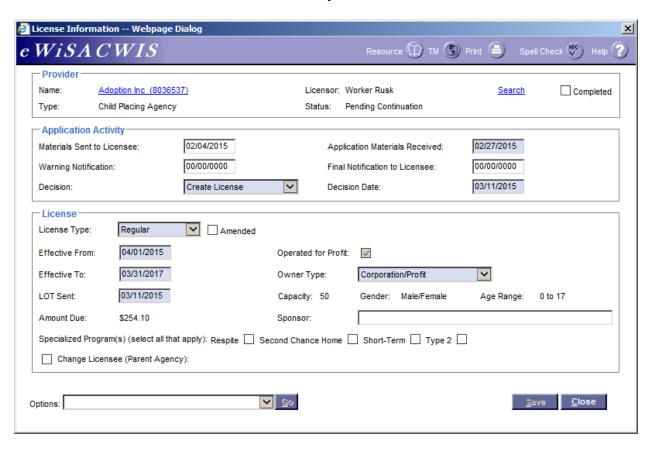
4. A pop-up to either open or save the license continuation application will appear. Select "Save as" and save the file to a location on your computer.



Note: The Materials Sent to Licensee will fill to today's date (the day you create the License Continuation Process template).

Note: To add the continuation application to PIE, access the documents from the location on your computer.

- 5. Enter the Application Materials Received date.
- 6. When creating the "Warning Past Due License Continuation Process" letter, the Warning Notification date will fill with today's date. When creating the "Final Notice Probationary License Expiring" letter, the Final Notification to Licensee date will fill with today's date.



7. If applicable, select the appropriate License Type. The Effective From date is pre-filled with the day after the Effective To date on the Active (1st Probationary, 2nd Probationary, or Regular) license and the Effective To pre-fills 2 years from the Effective From date. If the Effective From or Effective To dates should be different than the date eWiSACWIS determined, update the date(s).

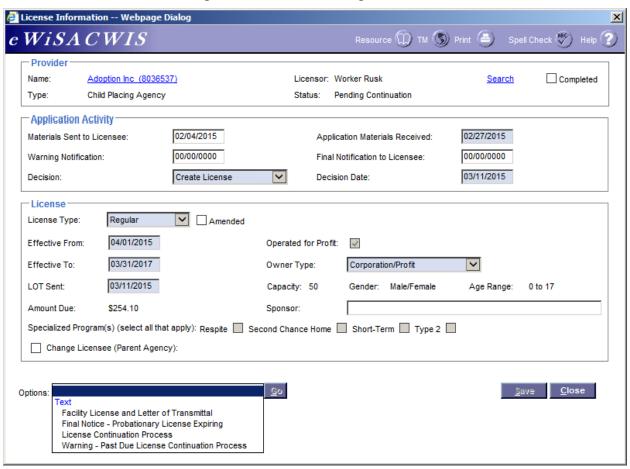
If the license is being amended, select the Amended checkbox. An Amended Reason field will appear. Enter the reason(s) for amendment.

Enter the LOT Sent date. Select the Owner Type. If applicable, enter the Sponsor. If applicable, select any Specialized Program(s).

Note: The Operated for Profit, Capacity, Gender, and Age Range are pre-filled from the Private Provider page. To change any of these, click on the Name hyperlink in the Provider group box at the top of the page [in this example: <u>Adoption Inc.</u> (8036537)].

Note: The Amount Due field will pre-fill based on the type of provider license (1st Probationary, 2nd Probationary, or Regular), type of provider (group home, CPA, shelter, or RCC), and the associated capacity. When the license is complete, it will enter a row (License Fee Due) on the Fees tab of the Facility License page.

8. When all applicable data has been completed, click Save. Under the Options drop-down, select the Facility License and Letter of Transmittal option and click Go to export the license and LOT.



9. A pop-up to either open or save the license and LOT will appear. Select "Save as" and save the file to a location on your computer. To add the license and LOT to PIE, access the documents from the location on your computer.



10. When all information has been completed and you are ready to license the facility, click the Completed checkbox on the top right and then click Save. Click the Close button to return to the Facility License page.

